



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

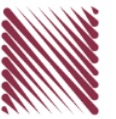
GCC DAILY MORNING BRIEF

Monday, September 6, 2021



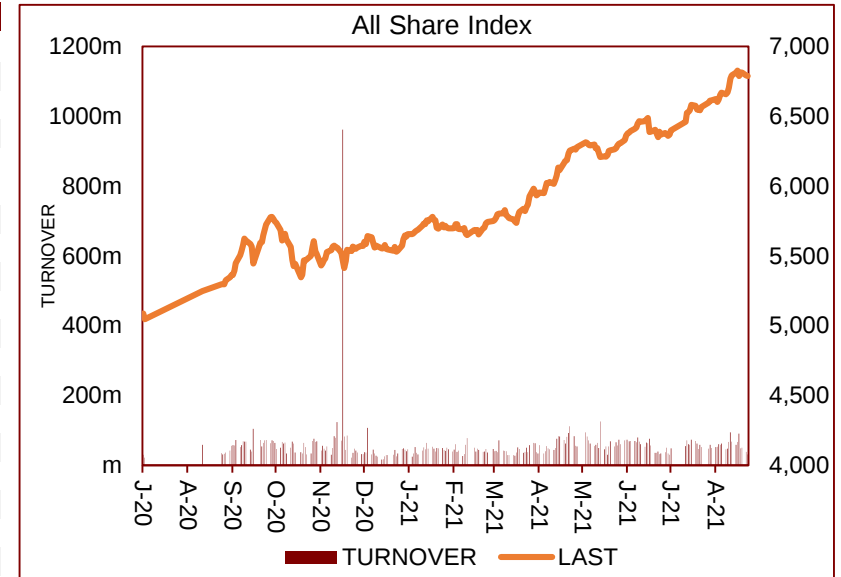
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,786.51	-0.07	-0.39	0.00	6.26	22.37	39.96 KWD	2.67	27.03
Kuwait Premier Index	7,429.82	-0.10	-0.39	-0.02	7.12	22.79	30.15 KWD	2.31	28.45
Kuwait Main Index	5,510.51	0.04	-0.40	0.06	3.64	21.05	9.81 KWD	3.78	22.79
NIC 50	8,263.69	0.00	-0.44	-0.10	7.05	22.79	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,562.18	-0.15	-0.42	0.10	7.89	23.74	23.06 KWD	1.31	29.45
Telecom	1,096.33	-0.11	-0.47	-1.54	1.47	-0.54	3.36 KWD	0.69	13.19
Industrials	1,168.41	-0.06	-0.19	0.24	3.21	31.12	4.13 KWD	0.85	11.09
Financial services	1,257.07	0.15	-0.86	-0.24	8.69	35.21	3.16 KWD	0.77	10.43
Real estate	1,254.19	0.37	-0.14	0.86	5.85	31.66	2.70 KWD	0.67	30.03
Basic materials	1,071.06	-0.11	-0.07	-1.09	-2.23	19.19	0.96 KWD	1.91	11.75
Health care	800.13	0.46	0.34	1.07	1.26	-3.21	0.40 KWD	4.59	13.67
Consumer services	760.23	-0.40	-0.31	2.73	-3.06	1.86	0.56 KWD	1.03	9.96
Insurance	1,455.18	-0.17	0.14	-0.29	5.03	25.86	0.61 KWD	0.83	9.26
Consumer Disc	1,090.41	0.02	-0.14	0.05	11.90	33.20	0.23 KWD	1.35	9.43
Energy	1,373.56	0.89	0.21	0.85	-3.97	7.53	0.29 KWD	1.00	14.50
Technology	734.05	-1.08	-1.08	0.70	-10.71	46.02	0.01 KWD	0.86	0.00
Utilities	621.05	-1.26	-0.42	1.29	3.51	-14.80	0.26 KWD	4.94	20.42



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,407.91	0.64	0.78	0.78	3.86	31.28	9,840 SAR	2.81	20.34
Qatar (QE Index)	11,065.16	0.03	-0.05	-0.25	3.12	6.03	561 QAR	1.55	15.87
Dubai (DFMGI)	2,907.45	-0.20	-0.17	0.15	3.45	16.67	317 AED	1.59	20.08
Abu Dhabi (ADI)	7,628.48	-0.11	-0.32	-0.73	11.60	51.20	1,350 AED	1.77	23.85
Bahrain (BAX)	1,659.02	-0.09	-0.27	0.83	4.47	11.36	17 BHD	1.17	11.02
MUSCAT SE INDEX	3,971.39	-0.01	-0.07	0.12	-2.26	8.54	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,169.64	0.00	0.18	0.90	5.05	17.83			
U.S. (S&P 500)	4,535.43	0.33	0.58	0.28	5.54	20.75			
U.K. (FTSE 100)	7,187.18	0.68	0.68	0.95	2.13	11.25			
Japan (Topix)	2,041.22	1.28	2.34	5.20	6.12	14.29			
Emerging Markets									
MSCI EM Index	1,324.37	0.64	0.64	1.20	-3.66	2.56			
China (SSE Composite)	3,621.86	1.12	2.24	3.33	1.97	5.44			
India (Sensex)	58,296.91	0.29	-0.02	0.98	10.74	21.71			

What Move the GCC markets ,

Oil Prices

Oil prices rose on Friday as a rebound in global demand was widely expected and a slow recovery for the U.S. Gulf Coast export and refining hub from the hurricane earlier this week looked set to deplete stocks further, Brent crude futures were up 39 cents, or 0.5%, to \$73.42 a barrel.

Kuwait Market

The market closed down today by -0.07%, value traded 30.7 million KD, Premier market value traded reached 20.1 million KD and closed at 7,429 change by - 0.10%.

Saudi Market

The Market closed up today by + 0.64%, with positive macroeconomic sentiments bounce of oil reaching \$73.42 or +0.5%.

DAILY MARKETS WRAP,

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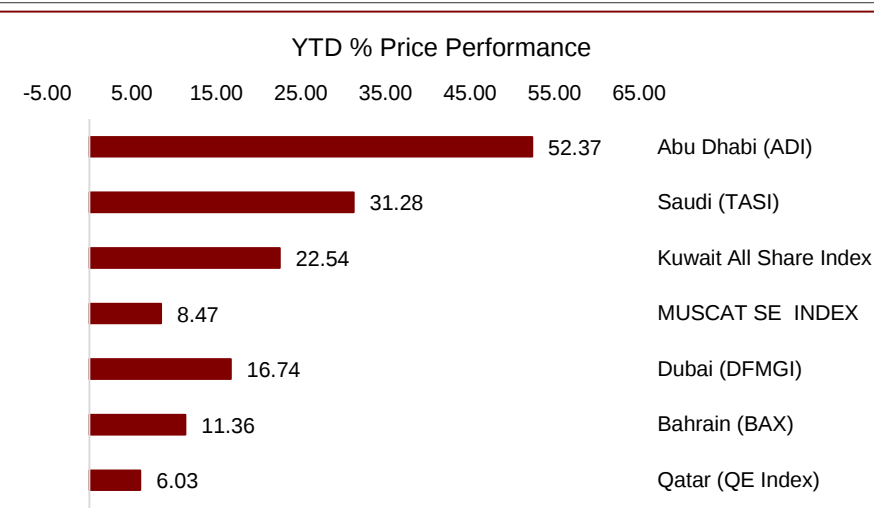
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.938	0.00	-0.21	0.21	10.48	17.25	6.74 KWD	1.78	27.00
KFH	0.822	-0.24	-0.24	-0.48	8.30	33.56	6.93 KWD	3.28	32.00
Zain	0.597	-0.33	-0.83	-2.29	1.36	-1.49	2.58 KWD	2.23	13.79
BOUBYAN BANK	0.787	-0.38	-0.51	0.51	7.51	45.48	2.50 KWD	3.62	34.00
Agility	0.996	-0.40	-0.70	-0.30	8.50	62.07	2.22 KWD	1.79	27.80
Saudi Arabia									
ARAMCO	35.10	0.00	0.00	-0.14	0.00	0.29	7,019.81 SAR	6.82	26.42
SABIC	122.80	0.33	0.49	-0.16	0.82	21.10	368.39 SAR	2.18	35.00
STC	136.00	1.04	2.72	0.74	3.34	28.30	271.99 SAR	4.25	24.18
AL-RAJHI BANK	122.00	1.16	1.33	0.83	9.91	65.76	304.99 SAR	5.11	23.70
NCB	61.80	1.15	0.98	1.64	7.29	42.56	276.73 SAR	1.74	16.76
United Arab Emirates									
ETISALAT.AD	22.64	-1.31	-3.17	-4.07	2.91	33.96	196.88 AED	4.18	21.39
FAB.AD	17.32	0.70	1.64	1.88	3.71	34.26	189.12 AED	1.79	17.58
EMIRATES NBD	13.90	0.00	0.00	0.36	4.91	34.95	87.80 AED	1.05	12.59
DB ISLAMIC BK	5.08	0.00	-0.20	-0.39	5.39	10.20	36.78 AED	0.99	15.39
EMAAR PROPERT	4.24	0.24	0.24	0.95	1.92	20.11	30.36 AED	0.54	13.98
Qatar									
QNB	18.99	0.11	0.26	-0.94	5.79	6.51	175.42 QAR	1.82	15.41
INDUSTRIES QAT	13.00	0.46	0.00	1.17	-1.89	19.60	78.66 QAR	2.23	15.64
QA ISLAMIC BK	18.30	0.11	0.00	0.00	5.84	6.96	43.25 QAR	1.88	14.28
MASRAF AL RAYA	4.52	0.02	-0.04	-0.68	1.35	-0.24	33.90 QAR	2.38	15.16
MESAIEED PETRO	1.99	-0.25	-0.05	-0.30	5.95	-2.59	25.05 QAR	1.55	19.17
OMAN									
BANK MUSCAT	0.446	0.45	0.45	1.36	5.19	23.89	1.60 OMR	0.78	8.33
OMANTEL	0.756	0.00	-0.53	0.00	-5.03	4.42	0.57 OMR	1.03	7.69
BANK DHOFAR	0.118	0.00	0.00	0.00	-5.60	21.65	0.35 QAR	0.51	14.93
NAT BANK OF OMAN	0.185	0.00	0.00	-1.60	-7.50	15.63	0.30 QAR	0.55	12.71
OMINVEST	0.318	0.00	1.27	0.00	1.92	-5.92	0.26 QAR	0.95	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
25-Aug-21	20.33%	11.14%	0.06%	0.38%	0.35%	4.91%	2.67%	10.80%	5.14%	4.18%
1-Sep-21	20.50%	10.95%	0.06%	0.36%	0.35%	4.84%	2.70%	10.86%	5.21%	4.23%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.06 %The leading sector bottom performance indices today are Utilities -1.25 % Technology -1.07 % Consumer services -0.40 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are down today by -0.10 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-22.91 %

KSA

Saudi Armco has flat performance today by, SABIC has positive performance today by 0.33 %

STC has a positive performance today by + 1.04 %, Al Rajhi Bank has a positive performance today by + 1.16 %

UAE

ETISALAT AD closed down today by - 1.31%, and act defensively with COVID19



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